Merger of Overseas Subsidiaries

Meiji Yasuda Life Insurance Company (President: Akio Negishi) hereby announces the merger of its wholly-owned overseas subsidiaries Meiji Yasuda Realty USA Incorporated and Meiji Yasuda America Incorporated, effective as of December 31, 2017.

1. Summary of the New Merged Company

Company name *1	Meiji Yasuda America Incorporated	
Registration	Wilmington, Delaware, U.S.A.	
Main business site	780 Third Avenue, 42nd Floor, New York, New York,	
	U.S.A.	
Representative	President: Nobutaka Yagi	
Capital stock	U.S. \$42.66 million	
Principal business	Financial and economic research, and real estate	
	investing business in U.S.A.	
Effective date	December 31, 2017	

^{*1} Surviving corporation is Meiji Yasuda Realty USA Incorporated and changes its name to Meiji Yasuda America Incorporated.

2. Outline of the Companies Scheduled to Merge

Company name	Meiji Yasuda Realty USA	Meiji Yasuda America
	Incorporated	Incorporated
Establishment	August 3, 1998	October 15, 1986
Registration	Wilmington, Delaware,	New York, New York,
	U.S.A.	U.S.A.
Main business site	780 Third Avenue, 42nd	780 Third Avenue, 42nd
	Floor, New York, New	Floor, New York, New
	York, U.S.A.	York, U.S.A.
Representative	President: Nobutaka Yagi	President: Nobutaka Yagi
Capital stock	U.S. \$42.66 million	U.S. \$7 million
Principal business	Real estate investing	Customer development
	business in U.S.A.	assistance in financing
		business, and financial
		and economic research
Number of officers	5 *3	7
and employees *2	J	

^{*2} As of December 27, 2017

^{*3} Three of whose officers/employees concurrently serves as the officer/employee of Meiji Yasuda America Incorporated.