

Announcement of Financing through a JPY Denominated Subordinated Loan

In order to further improve its financial soundness, Meiji Yasuda Life Insurance Company (Hideki Nagashima, President and Group CEO) (the “Company”), announces that the Company finances through JPY denominated subordinated loan (the “Loan”) in Japan employing a securitization scheme.

The overview of the Loan is presented below.

Amount	200 billion yen
Interest rate	On or before August 2, 2031: Fixed rate of 0.88% per annum. On August 3, 2031 and thereafter: Fixed rate with step-up and a reset of every five years.
Due Date	Three bank business days before August 2, 2051, however, this Loan is callable at the discretion of the Company on three bank business days before August 2, 2031 and before the corresponding date of every five years thereafter, subject to prior approval by the regulatory authority, etc.
Subordination	This Loan is subordinated to senior debts of the Company in the events such as liquidation and has priority over debts related with the foundation funds etc.
Payment date	August 2, 2021