

Meiji Life was founded in 1881 as Japan's first modern life insurance company to bring insurance and financial services to individuals, families and businesses. Since that time, the Company has grown into one of the world's leading life insurance companies.

Today, Meiji Life's 39,196 employees and sales personnel serve its customers through a worldwide network that encompasses its headquarters in Tokyo, 83 regional offices, 20 group marketing offices and 1,191 agency offices in Japan. Overseas offices include subsidiaries and affiliates in 11 cities around the world. At the end of fiscal 2000, Meiji Life had ¥173 trillion (US\$1,402 billion) worth of life insurance in force and total assets of ¥17,469 billion (US\$141 billion).

CONTENTS

Financial Highlights	1
A Message from the Management	2
Business Activities	4
Five-Year Summary	9
Non-Consolidated Financial Statements	10
Consolidated Financial Statements	22
Directors and Auditors	25
Company Organization	26
Domestic Subsidiaries and Affiliates	27
International Directory	28